



# Advisor Profile

Cathryn Walley Authorised Representative No. 1247929

This Advisor profile forms part of the FSG dated 1 July 2022

## ***About Cathryn Walley***

### **Qualifications**

- Ethics and Professionalism in Financial Advice, KAPLAN, 2020
- SMSF Specialist Advisor, SMSF Association, 2016
- Diploma of Financial Services, Pinnacle, 2012
- Graduate Diploma, ICAA, 2004
- Bachelor of Commerce, Deakin University, 2001
- FASEA Exam pass May 2021

### **Memberships**

- Chartered Accountants Australia and New Zealand

### **Authorised financial services**

The Licensee has authorised Cathryn Walley to provide personal advice and dealing services for the following financial products:

- Deposit and Payment Products
- Superannuation (limited to establishment, structuring, retention or termination of an SMSF)